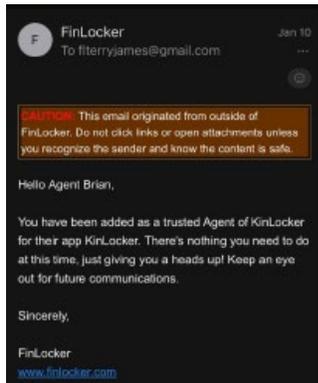


Mobile App - Agent Co-Branding

Step by step process for creating accounts under the co-branded invitation.

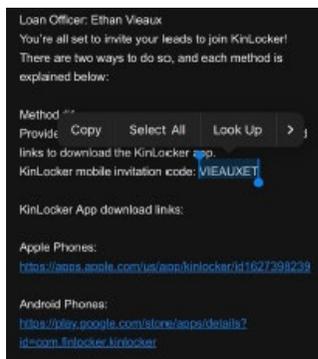
(After you send us your headshot, logo, website address, email address, & phone number)

Step 1 - You will receive an email notification from CustomerSuccess@finlocker.com stating that you have been added as an Agent.



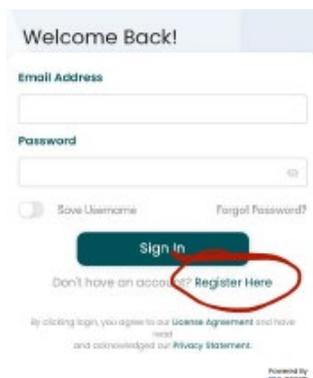
Step 2 - You will receive a second email from CustomerSuccess@finlocker.com with your unique co-branded invitation information. From here, there are two ways to register:

a. **Mobile App:** Copy your mobile invitation code from email two.



- i) Go to www.RichGeek.ai to download the mobile app.
- ii) Choose the iPhone or Android option accordingly.

iii) After downloading, click 'Register Here' on the login screen.



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Invitation Code

Your code can be found in your invitation email, text, or was provided to you.

Invitation Code

VIEAUXET

Continue

iv) Paste or enter your invitation code and click continue to register for your account.

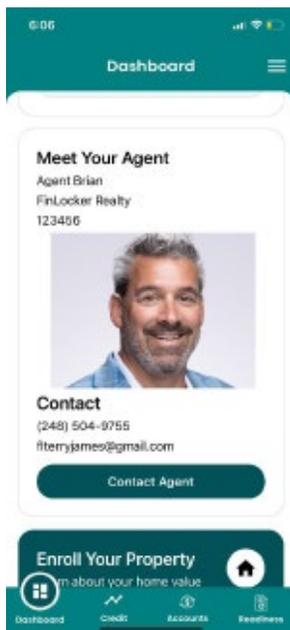
- b. **Web Registration:** Click the link below 'Method #2' to launch the web registration page. From there, no invitation code is needed and you can simply register for your account.

Method #2

Provide your lead a link to register on a web browser:

<https://finlocker.finlocker.com/pfm/registration/invite?key=7a5704df-dcc9-453f-bf6e-197200054246>

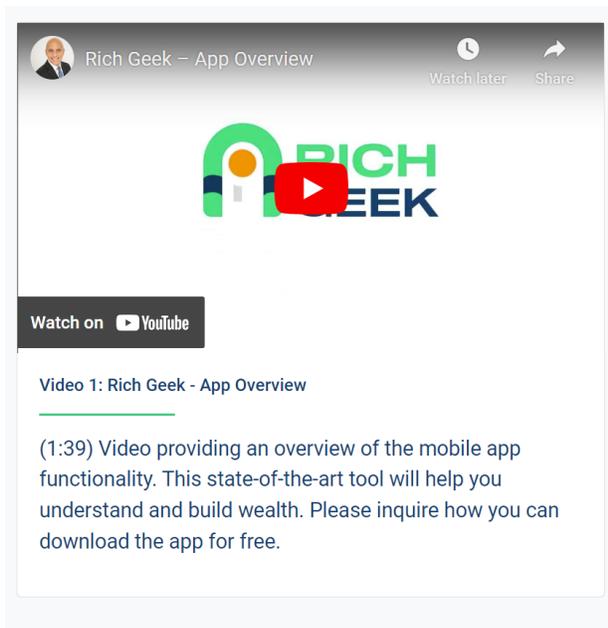
Step 3 - Once your account has been created, you can login on the mobile app or web page to see what our Clients will see in the app. If you scroll down on the dashboard, you will see the 'Meet your Agent' section with all of your contact info and headshot. If you would like to update any of this information, please contact us.



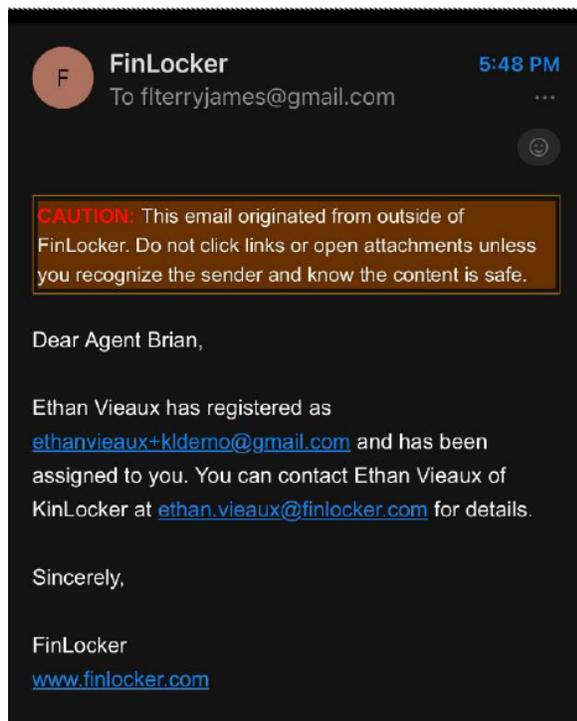
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Step 4 - Please go to www.RichGeek.info for video tutorials.



Step 5 - When you, or any of your Clients register using your co-branded invite code or link, you will receive an email notification letting you know who signed up.



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- Create budgets to reduce debt
- View all financial accounts and transactions in one place
- Access to HUD recommended income-based budget
- Credit Compass access (set a credit score goal)
- Find out if you're ready for a home purchase
- Receive a homeownership action plan
- Track your property value and equity
- Plan and achieve your financial goals
- Financial education tools and videos
- Monitor your credit report & score
- Down payment assistance access

The Rich Geek App is equipped with modern bank-level security and is SOC II Type 2 compliant, so you can be confident that your data is always secure. All Personally Identifiable Information (PII) or potential PII data is encrypted in memory, in transit, and at rest. The app uses the strongest version of AES known as AES-256.




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