

Mobile App - Agent Co-Branding

Step by step process for creating accounts under the co-branded invitation.
(After you send us your headshot, logo, website address, email address, & phone number)

Step 1 - You will receive an email notification from notifications@simplenexus.com stating that you have been added as an Agent.

From: rreano@goldstarfinancial.com
<notifications@simplenexus.com>
Sent: Thursday, January 18, 2024 10:42 AM
To: Raisa Reano <rreano@goldstarfinancial.com>
Subject: Eric Mitchell, Check out DiscountAI



Hi Raisa Reano,

I'd like to invite you to download DiscountAI. The app is cobranded and can be customized. When shared with borrowers, it allows them to apply for loans and guides them through the mortgage process. It can help close loans 20% faster. For the best experience, open this email on your smartphone and tap the link to install the app. - Eric Mitchell

[Install your app now!](#)

Thanks,
Eric Mitchell
www.Eric-Mitchell.com
The Mortgage Geek

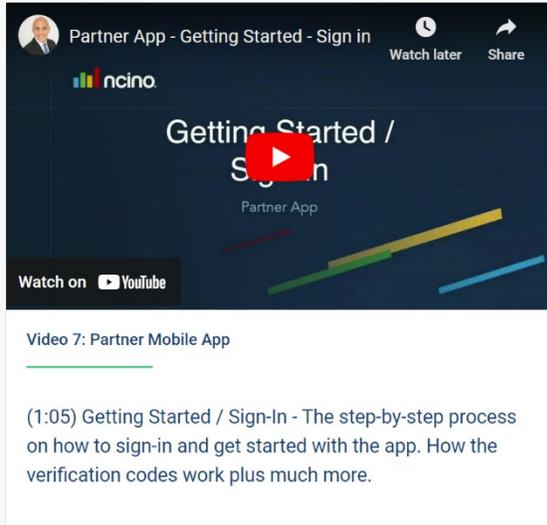
Step 2 - Please access the email from your phone to download the mobile app. If preferred, you may also access the digital portal from your computer.

Step 3 - You can login on the mobile app or web page to see what our Clients will see in the app. If you scroll down on the dashboard, you will see the 'Meet your Agent' section with all of your contact info and headshot. If you would like to update any of this information, please contact us.

DISCOUNT AI INC.

333 H Street, Ste 5000, Chula Vista, CA 91910
www.DiscountMortgage.ai (619) 486-5559

Step 4 - Please go to <https://www.discountmortgage.ai/partnervideos> for video tutorials.



Step 5 – Additional videos available:

- a) The Realtor Experience: <https://www.youtube.com/watch?v=jdZAl1RYmus&t=173s>
- b) The Borrower Experience: <https://www.youtube.com/watch?v=ks4ejdPap4o&t=6s>

ConnectRealtor®

REAL ESTATE AGENTS

Are You Ready For A Better Client Experience?

- Step 1** = Download Free Mobile App
- Step 2** = Customize Your Business Info
- Step 3** = Click "Share App" Button
- Step 4** = Insert Borrower Name & Mobile
- Step 5** = Borrower Can Pre-Qualify 24/7
- Bonus** = No Harm To Borrower's Credit

You will have 24/7 access to their loan approval status. Most importantly, your Client will have a better experience!

ALWAYS IMPROVING  RELATIONSHIP DRIVEN

*Gold Star Mortgage has the ability to do a "soft" credit pull to pre-qualify a prospective Borrower. Soft credit pulls will not create an inquiry on the prospect's credit report.



ConnectRealtor®

A UNIFIED APP FOR A UNIFIED TEAM

CLIENTS ENJOY A SEAMLESS EXPERIENCE FROM APPLICATION TO CLOSING

Our app lets the Agent:

- Personalize Your Info
- Connect Your Tools
- Boost Your Pipeline
- Gain Loan Status Visibility
- Adjust Pre-Approval Letters

Our app lets Borrowers:

- Run Mortgage Calculations
- Search for a Home
- Track Your Progress
- eSign Disclosures
- Submit Payments
- Close Faster
- And More...All in One Place!
- Easily Explore Mortgage Scenarios
- Get Pre-Qualified / Pre-Approved
- Authorize Credit Reporting
- Auto-Verify Your Information
- Scan & Upload Documents Securely
- Receive Status Notifications

Stay in the loop on your Clients' loan progress & add your familiar face to the app. Clients enjoy working with a connected team for their full homeownership journey.



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